InsurMark

Biz Bucks Redemption Form

InsurMark Consultant ______________________________ Today's Date ___/___/______

Advisor Name ______________________________

Advisor Email ______________________________ Advisor Phone ______________________________

Advisor Address ______________________________

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"Check Payable To" Name ______________________________

Amount of Check Requested ______________________________

REDEMPTION

- InsurMark pays the qualifying advisor .15% or 15bps on advisor's total paid annuity and target life insurance premium during each calendar year.
- This calculation is subject to change at InsurMark's discretion depending on variables such as carrier, broker-dealer relationships, etc. Advisor can determine their exact balance by contacting their InsurMark consultant.
- Biz Bucks redemption forms and receipts received by EOB every Thursday will be mailed a check the following day.
- Biz Bucks redemption forms and receipts received after EOB every Thursday will be mailed a check on Friday of the following week.

QUALIFICATIONS

- The advisor must be active and in good-standing with InsurMark.
- Biz Bucks accrue on paid (rather than submitted) business.
- Biz Bucks reimburse advisor for marketing-related expenses only.
- Receipts for marketing expenses totaling or exceeding the amount of the Biz Bucks redemption request are required.

RESTRICTIONS

- Target Life Premium only counts for life production.
- Biz Bucks accrue from advisor's first paid premium each year. They become redeemable when advisor's total paid annuity and target life insurance premium exceeds $1 million during the same calendar year.
- MYGA and SPIA production does not qualify to earn Biz Bucks.

Please complete the W-9 form on the following page.

Mail this form with receipts to:

InsurMark
820 Gessner, Suite 970
Houston, TX 77024
ATTN: Biz Bucks

Please send completed form to your InsurMark life insurance consultant.
Thank you for the opportunity to earn your business and we look forward to working with you.